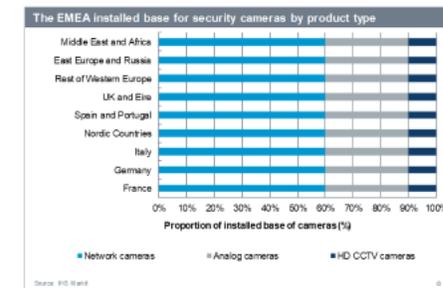


Video Surveillance Installed Base Report - 2019

In-depth analysis of the installed base of network, analog, and HD CCTV security cameras



KEY QUESTIONS ADDRESSED

- How many network, analog, and HD CCTV cameras are currently installed worldwide?
- How has the market and installed base changed since 2012, and what will the installed base be in 2020?
- Who are the leading camera vendors by installed base?
- How does the installed base vary by geographic region and end-user industry?
- Where is the greatest opportunity to replace cameras?

ACTUALS AND FORECAST

Measures

- IHS Markit | Technology, now a part of Informa Tech, has been tracking annual shipment volumes of video surveillance cameras since 2004. This report builds on nearly two decades of research to provide a dedicated analysis of the installed base of network, analog, and HD CCTV security cameras.

Regional markets

- EMEA - France, Germany, Italy, Nordic Countries, Spain and Portugal, UK and Eire, Rest of Western Europe, East Europe and Russia, Middle East and Africa
- Americas - USA, Canada, Brazil, Mexico, Rest of Latin America
- Asia (excluding China) - Taiwan, Japan, South Korea, Oceania, Rest of Asia, India
- China

MARKET ANALYSIS

Frequency, time period

- Historic installed base (2012–2018)
- Forecast installed base (2019–2020)

Technology

- Network, analog, and HD CCTV security cameras by resolution

End-user markets

- Network, analog, and HD CCTV security cameras by 17 end-user markets

MARKET SHARE ANALYSIS

- Installed base market share analysis by world, Americas, EMEA, Asia (excluding China), and China by network, analog and HD CCTV security cameras

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LEAD ANALYST(S)

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Oliver is a Research Manager for the Safe Cities and Video Surveillance group at IHS Markit | Technology, leading a global team of analysts focused on video surveillance technologies and systems integration.

Oliver is the global lead research analyst for video analytics in video surveillance, with a focus on artificial intelligence (AI), computer vision, facial recognition, and city surveillance analytics.

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An increasing number of video surveillance cameras are being shipped every year. This growth is being driven by long-standing trends, such as the shift from analog to network equipment, increased government funding, and increased price competition — meaning security cameras have never been more affordable to the end-user. Furthermore, increased adoption of technologies such as wide dynamic range, higher megapixel-rated cameras, and video analytics are also driving adoption. So, what does this mean for the installed base of security cameras?

IHS Markit | Technology has been tracking annual shipment volumes of video surveillance cameras since 2004. This report builds on nearly two decades of research to provide a dedicated analysis of the installed base of network, analog, and HD CCTV security cameras.



The EMEA installed base for security cameras by product type

